

Fill in this information to identify the case:

Debtor name **Mack Industries, LTD**

United States Bankruptcy Court for the: **NORTHERN DISTRICT OF ILLINOIS**

Case number (if known) **17-09308**

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: **Cash and cash equivalents**

1. Does the debtor have any cash or cash equivalents?

No. Go to Part 2.

Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

3. **Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number
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3.1. Bank of America	Checking	\$125.52
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3.2. Amalgamated Bank-MINV	Checking	\$952.43
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3.3. First Bank of Highland Park	Checking	\$433.53
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3.4. First Community - MACK II-Rehab Costs	Checking	\$0.00
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3.5. First Community - Acquisition	Checking	0983	\$3,362.04
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3.6. First Community - MACK Escrow EM	Checking		\$11,343.23
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3.7. First Community - MINV I	Checking	1734	\$20.09
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3.8.	<u>First Community - CD</u>	<u>CD</u>	<u>0130</u>	<u>\$195,397.42</u>
3.9.	<u>First Community Investors</u>	<u>Checking</u>	<u>4388</u>	<u>\$0.00</u>
3.10	<u>First Community Operating</u>	<u>Checking</u>	<u>6212</u>	<u>\$7,645.00</u>
3.11	<u>First Secure Community Bank</u>	<u>Checking</u>		<u>\$10.50</u>
3.12	<u>Iroquois Federal</u>	<u>Checking</u>		<u>\$23,927.73</u>
3.13	<u>Marquette Bank</u>	<u>Checking</u>		<u>\$1,775.70</u>
3.14	<u>MB Financial Bank - MACK V</u>	<u>Checking</u>		<u>\$683.29</u>
3.15	<u>Metropolitan Capital Bank</u>	<u>Checking</u>		<u>\$6.29</u>
3.16	<u>Midland States Bank</u>	<u>Checking</u>		<u>\$1,312.02</u>
3.17	<u>Old Second Bank</u>	<u>Checking</u>	<u>2583</u>	<u>\$3,708.74</u>
3.18	<u>Old Second Bank</u>	<u>Checking</u>	<u>3554</u>	<u>\$30,374.00</u>
3.19	<u>Rebuplic Bank</u>	<u>Checking</u>		<u>\$100.00</u>

4. Other cash equivalents (*Identify all*)

5. Total of Part 1.

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$281,177.53

Part 2: **Deposits and Prepayments**

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6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
 Yes Fill in the information below.

Part 3: **Accounts receivable**

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
 Yes Fill in the information below.

Part 4: **Investments**

13. Does the debtor own any investments?

- No. Go to Part 5.
 Yes Fill in the information below.

Part 5: **Inventory, excluding agriculture assets**

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
 Yes Fill in the information below.

Part 6: **Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.
 Yes Fill in the information below.

Part 7: **Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
 Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture			
40.	Office fixtures			
41.	Office equipment, including all computer equipment and communication systems equipment and software <u>Win Server 2012 R2, QB Server Lincense</u>	\$0.00	Recent cost	\$4,650.49
	Service Copier	Unknown	Liquidation	\$1,612.50
	Five computers, six monitors, computer equipment, four laptops, two projectors, HVAC, blinds and two GE SEP, LC connectors SX Tranceivers	Unknown	Liquidation	\$18,767.68
	Shop Computer Scanner w/vehicle hookup	Unknown	Liquidation	\$1,610.00

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42. **Collectibles Examples:** Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.** _____ **\$26,640.67**
Add lines 39 through 42. Copy the total to line 86.

44. Is a depreciation schedule available for any of the property listed in Part 7?

- No
 Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- No
 Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

No. Go to Part 9.

Yes Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1. <u>1993 Chevy GMT - 400</u>	<u>Unknown</u>	<u>Recent cost</u>	<u>\$5,000.00</u>
47.2. <u>1996 GMC Pick-up Truck</u>	<u>Unknown</u>	<u>Recent cost</u>	<u>\$2,500.00</u>
47.3. <u>2000 Chevy Silverado - Silver</u>	<u>Unknown</u>	<u>Recent cost</u>	<u>\$8,500.00</u>
47.4. <u>2000 GMC Sierra Pickup</u>	<u>Unknown</u>	<u>Recent cost</u>	<u>\$4,000.00</u>
47.5. <u>2001 Dodge Ram 3500</u>	<u>Unknown</u>	<u>Recent cost</u>	<u>\$15,800.00</u>
47.6. <u>2000 International Bucket Truck</u>	<u>Unknown</u>	<u>Recent cost</u>	<u>\$15,500.00</u>
47.7. <u>2006 Chevy Silverado</u>	<u>Unknown</u>	<u>Recent cost</u>	<u>\$4,250.00</u>
47.8. <u>2007 Red Chevy Landscape Truck</u>	<u>Unknown</u>	<u>Recent cost</u>	<u>\$16,000.00</u>
47.9. <u>1972 Dump Truck</u>	<u>Unknown</u>	<u>Recent cost</u>	<u>\$5,500.00</u>
47.10. <u>1998 White Van</u>	<u>Unknown</u>		<u>\$8,500.00</u>
47.11. <u>1992 Freightliner FL 80 Cab</u>	<u>Unknown</u>	<u>Recent cost</u>	<u>\$16,622.50</u>

Debtor	<u>Mack Industries, LTD</u> Name	Case number (<i>If known</i>)	<u>17-09308</u>	
47.12	<u>2003 Isuzu Box Truck</u>	Unknown	<u>Recent cost</u>	<u>\$16,000.00</u>
47.13	<u>2007 Ford Dump Truck</u>	Unknown	<u>Recent cost</u>	<u>\$7,500.00</u>
47.14	<u>1999 Ford Ecoline</u>	Unknown	<u>Recent cost</u>	<u>\$3,700.00</u>
47.15	<u>2001 Dodge Ram Van</u>	Unknown	<u>Recent cost</u>	<u>\$3,800.00</u>
47.16	<u>2002 GMC Dump Truck</u>	Unknown	<u>Recent cost</u>	<u>\$5,500.00</u>
47.17	<u>2002 Silverado Pick-up</u>	Unknown	<u>Recent cost</u>	<u>\$5,000.00</u>
47.18	<u>Tow Truck</u>	Unknown	<u>Recent cost</u>	<u>\$8,400.00</u>
47.19	<u>1996 Chevy Corsica</u>	Unknown	<u>Recent cost</u>	<u>\$23,357.36</u>
47.20	<u>2004 Ford 180 Heritage</u>	Unknown	<u>Recent cost</u>	<u>\$7,749.08</u>
47.21	<u>2008 Ford 150 Supercab</u>	Unknown	<u>Recent cost</u>	<u>\$23,635.78</u>
47.22	<u>Snowplow</u>	Unknown	<u>Recent cost</u>	<u>\$2,000.00</u>
47.23	<u>2001 Tan Chevy S10</u>	<u>\$6,500.00</u>	<u>Recent cost</u>	<u>\$6,500.00</u>

48. **Watercraft, trailers, motors, and related accessories** Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

49. **Aircraft and accessories**

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$215,314.72

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

- No
 Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- No

Debtor	<u>Mack Industries, LTD</u>	Name	Case number (if known)	<u>17-09308</u>
<input type="checkbox"/> Yes				
Part 9: Real property				
54. Does the debtor own or lease any real property?				
<input type="checkbox"/> No. Go to Part 10. <input checked="" type="checkbox"/> Yes Fill in the information below.				
55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest				
Description and location of property	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available.				
55.1. <u>2008-2010 West Warren Blvd, Chicago, Illinois - Commercial</u>		\$0.00		\$950,000.00
55.2. <u>16800 Oak Park Avenue, Tinley Park, Illinois - Commercial</u>		\$0.00		\$450,000.00
55.3. <u>11-13 West 144th Street, Riverdale, Illinois - Commercial</u>		\$0.00		\$190,000.00
55.4. <u>16816 Oak Park Avenue, Tinley Park, Illinois - Commercial</u>		\$0.00		\$250,000.00
55.5. <u>244 East 138th Street, Riverdale, Illinois - Commercial</u>		\$0.00		\$395,000.00
55.6. <u>4 Alexander Court, Bolingbrook, Illinois - Employee Option</u>		\$0.00		\$350,000.00
55.7. <u>18610 Maple Avenue, Country Club Hills, Illinois - Employee Option</u>		\$0.00		\$260,000.00
55.8. <u>6800 Indiana Avenue, Chicagi, Illinois - Employee Option</u>		\$0.00		\$450,000.00
55.9. <u>17669 Peacock Lane, Tinley Park, Illinois - Estate</u>		\$0.00		\$260,000.00

Debtor	<u>Mack Industries, LTD</u> Name	Case number (<i>If known</i>)	<u>17-09308</u>
55.10	3304 Calwagner Street, Franklin Park, Illinois - Estate - Sold	\$0.00	\$247,500.00
55.11	1182 South Lyman Avenue, Oak Park, Illinois - Estate - Sold	\$0.00	\$230,000.00
55.12	2029 North Kenneth Avenue, Chicago, Illinois - Estate	\$0.00	\$245,000.00
55.13	10953 South Troy Street, Chicago, Illinois - Estate	\$0.00	\$275,000.00
55.14	9544 Moody, Oak Lawn, Illinois - Estate	\$0.00	\$215,000.00
55.15	832 Stonegate, New Lenox, Illinois 60451 - Estate - Sold	\$0.00	\$229,000.00
55.16	17759, 17801, 17803, 17807, 17811, 17847, 17851 Bretz Drive, Homewood, Illinois These properties are all collateralized by one Rebulic Bank Loan with a balance of \$746,250.00	Equitable interest \$0.00	Comparable sale \$1,165,000.00
55.17	327 Royal Oaks Drive, Steger, Illinois - Employee Option	\$0.00	\$250,000.00
55.18	1516 Broadway Street, Blue Island, Illinois - Estate	\$0.00	\$195,000.00
55.19	5235 Diane Court, Oak Forest, Illinois - Estate - Sold	\$0.00	\$284,900.00
55.20	6619 South Ellis Avenue, Chicago, Illinois - Estate	\$0.00	\$200,000.00

Debtor	<u>Mack Industries, LTD</u> Name	Case number (<i>If known</i>)	<u>17-09308</u>
55.21	4726 West Patterson Avenue, Chicago, Illinois	\$0.00	\$350,000.00
55.22	17431 Community Street, Lansing, Illinois - Investor - Pending	\$0.00	\$110,000.00
55.23	14741 Ellis Avenue, Dolton, Illinois - Investor - Seller Financed	\$0.00	\$95,000.00
55.24	17661 Pheasant, Lane, Country Club Hills, Illinois - Investor - Seller Financed	\$0.00	\$130,000.00
55.25	17113 Locust Drive, Hazel Crest, Illinois - Investor - Seller Financed	\$0.00	\$138,000.00
55.26	17 South Spruce Lane, Glenwood, Illinois - Investore - Seller Financed	\$0.00	\$88,000.00
55.27	13 East 140th Street, Riverdale, Illinois - Investor - Seller Financed	\$0.00	\$105,000.00
55.28	101 South Wabash Avenue, Glenwood, Illinois - Investor - Seller Financed	\$0.00	\$140,000.00
55.29	19000 Hamlin Avenue, Flossmore, Illinois - Investor - Sold	\$0.00	\$150,000.00
55.30	1000 Eagle Point Drive, Matteson, Illinois - Lot	Unknown	Recent cost \$10,000.00
55.31	1005 Eagle Point Drive, Matteson, Illinois - Lot	\$0.00	 \$10,000.00

Debtor	<u>Mack Industries, LTD</u> Name	Case number (<i>If known</i>)	<u>17-09308</u>
55.32	1009 Eagle Point Drive, Matteson, Illinois - Lot	\$0.00	\$10,000.00
55.33	1013 Eagle Point Drive, Matteson, Illinois - Lot	\$0.00	\$10,000.00
55.34	1401 Broadway Street, Blue Island, Illinois - Lot	\$0.00	\$10,000.00
55.35	6209 Great Plains Avenue, Matteson, Illinois - Lot	\$0.00	\$10,000.00
55.36	6213 Great Plains Avenue, Matteson, Illinois - Lot	\$0.00	\$10,000.00
55.37	6217 Great Plains Avenue, Matteson, Illinois - Lot	\$0.00	\$10,000.00
55.38	6220 Great Plains Avenue, Matteson, Illinois - Lot	\$0.00	\$10,000.00
55.39	6221 Great Plains Avenue, Matteson, Illinois - Lot	\$0.00	\$10,000.00
55.40	430 Prairie Avenue, Calument City, Illinois - Mack - Hold	\$0.00	\$120,000.00
55.41	449 Campbell Avenue, Calumet City, Illinois - Mack - Hold	\$0.00	\$120,000.00
55.42	526 Illinois Avenue, Glenwood, Illinois - Mack - Hold	\$0.00	\$125,000.00
55.43	15130 Jeffery, Dolton, Illinois - Mack - Hold	\$0.00	\$110,000.00

Debtor	Name	Case number (if known)
	Mack Industries, LTD	17-09308
55.44	2640 1st Private Road, Flossmoor, Illinois - Mack - Hold	\$0.00 \$225,000.00
55.45	4910 Bay View Drive, Richton Park, Illinois - Mack - Hold	\$0.00 \$215,000.00
55.46	4625 189th Street, Country Club Hills, Illinois - Mack - Hold	\$0.00 \$130,000.00
55.47	228 East 140th Place, Dolton, Illinois - Mack - Hold	\$0.00 \$90,000.00
55.48	1020 East 153rd Street, South Holland, Illinois - Mack - Hold	\$0.00 \$140,000.00
55.49	1014 Eagle Point Drive, Matteson, Illinois - Mack - Hold	\$0.00 \$200,000.00
55.50	18900 East Oakwood Court, Country Club Hills, Illinois - Mack - Hold	\$0.00 \$130,000.00
55.51	18921 Willow Avenue, Country Club Hills, Illinois - Mack - Hold	\$0.00 \$130,000.00
55.52	2824 186th Street, Lansing, Illinois	\$0.00 \$135,000.00
55.53	16326 Shawnee, Lockport, Illinois - Mack - Hold	\$0.00 \$285,000.00
55.54	7375 Yourktown, Frankfort, Illinois - Mack - Hold	\$0.00 \$275,000.00
55.55	317 East Hirsch Avenue, Northlake, Illinois - Mack - Hold	\$0.00 \$150,000.00

Debtor	Mack Industries, LTD Name	Case number (<i>If known</i>) 17-09308
55.56	18340 Mulberry Terrace, Country Club, Illinois - Mack - Hold	\$0.00 \$130,000.00
55.57	370 Mackinaw Avenue, Calumet City, Illinois	\$0.00 \$100,000.00
55.58	15820 South Park Avenue, South Holland, Illinois - Mack - Hold	\$0.00 \$140,000.00

56. **Total of Part 9.** **\$11,447,400.00**
Add the current value on lines 55.1 through 55.6 and entries from any additional sheets.
Copy the total to line 88.
57. **Is a depreciation schedule available for any of the property listed in Part 9?**
 No
 Yes
58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**
 No
 Yes

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

- No. Go to Part 11.
 Yes Fill in the information below.

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**
Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.
 Yes Fill in the information below.

Debtor Mack Industries, LTD
Name

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Part 12: **Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$281,177.53</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$0.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$0.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$26,640.67</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$215,314.72</u>	
88. Real property. <i>Copy line 56, Part 9.....></i>		<u>\$11,447,400.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	<u>\$0.00</u>	
91. Total. Add lines 80 through 90 for each column	<u>\$523,132.92</u>	+ 91b. <u>\$11,447,400.00</u>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<u>\$11,970,532.92</u>

Fill in this information to identify the case:

Debtor name	Mack Industries, LTD
United States Bankruptcy Court for the:	NORTHERN DISTRICT OF ILLINOIS
Case number (if known)	17-09308

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

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Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
 Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

2.1	Algamated Bank Creditor's Name 1 Monroe Street Chicago, IL 60602 Creditor's mailing address Creditor's email address, if known Date debt was incurred 2016 Last 4 digits of account number Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien 11-13 West 144th Street, Riverdale, Illinois - Commercial Describe the lien Mortgage Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Column A Amount of claim Do not deduct the value of collateral. \$156,000.00	Column B Value of collateral that supports this claim \$190,000.00
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2.2	Algamated Bank Creditor's Name 1 Monroe Street Chicago, IL 60602 Creditor's mailing address Creditor's email address, if known Date debt was incurred 2015 Last 4 digits of account number Do multiple creditors have an interest in the same property?	Describe debtor's property that is subject to a lien 3304 Calwagner Street, Franklin Park, Illinois - Estate - Sold Describe the lien First Mortgage Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H) As of the petition filing date, the claim is: Check all that apply	\$220,000.00	\$247,500.00
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Debtor	Mack Industries, LTD		Case number (if known)	17-09308
Name				
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
2.3 Algamated Bank <small>Creditor's Name</small> 1 Monroe Street Chicago, IL 60602 <small>Creditor's mailing address</small>		Describe debtor's property that is subject to a lien 1182 South Lyman Avenue, Oak Park, Illinois - Estate - Sold		\$232,500.00 \$230,000.00
<small>Creditor's email address, if known</small> <small>Date debt was incurred</small> <small>Last 4 digits of account number</small>		Describe the lien First Mortgage Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.		As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
2.4 Algamated Bank <small>Creditor's Name</small> 1 Monroe Street Chicago, IL 60602 <small>Creditor's mailing address</small>		Describe debtor's property that is subject to a lien 2029 North Kenneth Avenue, Chicago, Illinois -Estate		\$248,000.00 \$245,000.00
<small>Creditor's email address, if known</small> <small>Date debt was incurred</small> 2016 <small>Last 4 digits of account number</small>		Describe the lien First Mortgage Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.		As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
2.5 Algamated Bank <small>Creditor's Name</small> 1 Monroe Street Chicago, IL 60602 <small>Creditor's mailing address</small>		Describe debtor's property that is subject to a lien 10953 South Troy Street, Chicago, Illinois - Estate		\$254,400.00 \$275,000.00
<small>Creditor's email address, if known</small>		Describe the lien First Mortgage Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor	Mack Industries, LTD	Case number (if known)	17-09308
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<p>Is anyone else liable on this claim?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p>			
Date debt was incurred 2016 Last 4 digits of account number		As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.			
<hr/>			
2.6	Algамated Bank	Describe debtor's property that is subject to a lien	\$185,600.00
Creditor's Name		9544 Moody, Oak Lawn, Illinois - Estate	
1 Monroe Street Chicago, IL 60602 Creditor's mailing address		Describe the lien First Mortgage Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
Date debt was incurred 2016 Last 4 digits of account number		Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)	
Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.		As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
<hr/>			
2.7	Algамated Bank	Describe debtor's property that is subject to a lien	\$184,800.00
Creditor's Name		832 Stonegate, New Lenox, Illinois 60451 - Estate - Sold	
1 Monroe Street Chicago, IL 60602 Creditor's mailing address		Describe the lien Mortgage Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
Date debt was incurred 2016 Last 4 digits of account number		Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)	
Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.		As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
<hr/>			
2.8	Amalgamated Bank	Describe debtor's property that is subject to a lien	\$168,000.00
		\$229,000.00	
		\$250,000.00	

Debtor	Mack Industries, LTD	Case number (if known)	17-09308
Name			
Creditor's Name		16816 Oak Park Avenue, Tinley Park, Illinois - Commercial	
1 Monroe Street Chicago, IL 60602			
Creditor's mailing address			
Creditor's email address, if known			
Date debt was incurred		2016	
Last 4 digits of account number			
Do multiple creditors have an interest in the same property?		As of the petition filing date, the claim is:	
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.		Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
2.9 Amalgamated Bank Creditor's Name 1 Monroe Street Chicago, IL 60602 Creditor's mailing address		Describe debtor's property that is subject to a lien 244 East 138th Street, Riverdale, Illinois - Commercial \$240,000.00 \$395,000.00	
Creditor's email address, if known		Describe the lien	
Date debt was incurred		2916	
Last 4 digits of account number			
Do multiple creditors have an interest in the same property?		As of the petition filing date, the claim is:	
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.		Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
2.10 Amalgamated Bank Creditor's Name 1 Monroe Street Chicago, IL 60602 Creditor's mailing address		Describe debtor's property that is subject to a lien 17669 Peacock Lane, Tinley Park, Illinois - Estate \$208,000.00 \$260,000.00	
Creditor's email address, if known		Describe the lien	
Date debt was incurred		2016	
Last 4 digits of account number			
Do multiple creditors have an interest in the same property?		As of the petition filing date, the claim is:	
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H)		Check all that apply	

Debtor Mack Industries, LTD

Case number (if known)

17-09308

No
 Yes. Specify each creditor, including this creditor and its relative priority.

Contingent
 Unliquidated
 Disputed

2.1	1 Amalgamated Bank Creditor's Name 1 Monroe Street Chicago, IL 60602 Creditor's mailing address	Describe debtor's property that is subject to a lien 327 Royal Oaks Drive, Steger, Illinois - Employee Option Describe the lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$178,107.03	\$250,000.00
2.1	2 Amalgamated Bank Creditor's Name 1 Monroe Street Chicago, IL 60602 Creditor's mailing address	Describe debtor's property that is subject to a lien 1516 Broadway Street, Blue Island, Illinois - Estate Describe the lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$152,000.00	\$195,000.00
2.1	3 Amalgamated Bank Creditor's Name 1 Monroe Street Chicago, IL 60602 Creditor's mailing address	Describe debtor's property that is subject to a lien 4726 West Patterson Avenue, Chicago, Illinois Describe the lien	\$320,000.00	\$350,000.00

Debtor	Mack Industries, LTD	Case number (if known)	17-09308
Name			
<p>Is the creditor an insider or related party?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p>			
<p>Creditor's email address, if known</p> <p>Date debt was incurred</p> <p>Last 4 digits of account number</p> <p>Do multiple creditors have an interest in the same property?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p> <p>As of the petition filing date, the claim is:</p> <p>Check all that apply</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p>			
2.1 4 Amalgamated Bank Creditor's Name <hr/> 1 Monroe Street Chicago, IL 60602 Creditor's mailing address <hr/> Creditor's email address, if known <p>Date debt was incurred</p> <p>Last 4 digits of account number</p> <p>Do multiple creditors have an interest in the same property?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p>	Describe debtor's property that is subject to a lien 14741 Ellis Avenue, Dolton, Illinois - Investor - Seller Financed <hr/> Describe the lien <p>Is the creditor an insider or related party?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is:</p> <p>Check all that apply</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p>		
2.1 5 Amalgamated Bank Creditor's Name <hr/> 1 Monroe Street Chicago, IL 60602 Creditor's mailing address <hr/> Creditor's email address, if known <p>Date debt was incurred</p> <p>Last 4 digits of account number</p> <p>Do multiple creditors have an interest in the same property?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p>	Describe debtor's property that is subject to a lien 17661 Pheasant, Lane, Country Club Hills, Illinois - Investor - Seller Financed <hr/> Describe the lien <p>Is the creditor an insider or related party?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is:</p> <p>Check all that apply</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p>		

Debtor	Mack Industries, LTD	Case number (if known)	17-09308
Name			
2.1 6	Amalgamated Bank	Describe debtor's property that is subject to a lien	\$86,385.34
Creditor's Name		\$138,000.00	
1 Monroe Street Chicago, IL 60602		17113 Locust Drive, Hazel Crest, Illinois - Investor - Seller Financed	
Creditor's mailing address		Describe the lien	
Creditor's email address, if known		Is the creditor an insider or related party?	
Date debt was incurred		<input checked="" type="checkbox"/> No	
Last 4 digits of account number		<input type="checkbox"/> Yes	
Do multiple creditors have an interest in the same property?		Is anyone else liable on this claim?	
<input checked="" type="checkbox"/> No		<input checked="" type="checkbox"/> No	
<input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.		<input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H)	
As of the petition filing date, the claim is:		Check all that apply	
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
2.1 7	Amalgamated Bank	Describe debtor's property that is subject to a lien	\$84,295.37
Creditor's Name		\$88,000.00	
1 Monroe Street Chicago, IL 60602		17 South Spruce Lane, Glenwood, Illinois - Investore - Seller Financed	
Creditor's mailing address		Describe the lien	
Creditor's email address, if known		Is the creditor an insider or related party?	
Date debt was incurred		<input checked="" type="checkbox"/> No	
Last 4 digits of account number		<input type="checkbox"/> Yes	
Do multiple creditors have an interest in the same property?		Is anyone else liable on this claim?	
<input checked="" type="checkbox"/> No		<input checked="" type="checkbox"/> No	
<input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.		<input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H)	
As of the petition filing date, the claim is:		Check all that apply	
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
2.1 8	Amalgamated Bank	Describe debtor's property that is subject to a lien	\$75,000.00
Creditor's Name		\$105,000.00	
1 Monroe Street Chicago, IL 60602		13 East 140th Street, Riverdale, Illinois - Investor - Seller Financed	
Creditor's mailing address		Describe the lien	
Creditor's email address, if known		Is the creditor an insider or related party?	
Date debt was incurred		<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	
		Is anyone else liable on this claim?	
		<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H)	

Debtor Mack Industries, LTD

Case number (if known)

17-09308

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- No
- Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

- Check all that apply
- Contingent
 - Unliquidated
 - Disputed

2.1	Amalgamated Bank	\$122,400.00	\$150,000.00
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Creditor's Name

**1 Monroe Street
Chicago, IL 60602**

Creditor's mailing address

Describe debtor's property that is subject to a lien

**19000 Hamlin Avenue, Flossmore, Illinois -
Investor - Sold**

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- No
- Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

- Check all that apply
- Contingent
 - Unliquidated
 - Disputed

2.2	Amalgamated Bank	\$134,000.00	\$120,000.00
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Creditor's Name

**1 Monroe Street
Chicago, IL 60602**

Creditor's mailing address

Describe debtor's property that is subject to a lien

**430 Prairie Avenue, Calumet City, Illinois -
Mack - Hold**

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- No
- Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

- Check all that apply
- Contingent
 - Unliquidated
 - Disputed

2.2	Amalgamated Bank	\$118,400.00	\$120,000.00
-----	-------------------------	---------------------	---------------------

Creditor's Name

**1 Monroe Street
Chicago, IL 60602**

Describe debtor's property that is subject to a lien

**449 Campbell Avenue, Calumet City, Illinois -
Mack - Hold**

Debtor	Mack Industries, LTD	Case number (if known)	17-09308
Name			
Creditor's mailing address	Describe the lien		
Is the creditor an insider or related party?			
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
Creditor's email address, if known			
Date debt was incurred	Is anyone else liable on this claim?		
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)			
Last 4 digits of account number			
Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is:		
Check all that apply			
<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed			
2.2	Amalgamated Bank	\$88,000.00	\$110,000.00
Creditor's Name			
1 Monroe Street			
Chicago, IL 60602			
Creditor's mailing address	Describe the lien		
Is the creditor an insider or related party?			
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
Creditor's email address, if known			
Date debt was incurred	Is anyone else liable on this claim?		
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)			
Last 4 digits of account number			
Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is:		
Check all that apply			
<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed			
2.3	Amalgamated Bank	\$198,750.00	\$225,000.00
Creditor's Name			
1 Monroe Street			
Chicago, IL 60602			
Creditor's mailing address	Describe the lien		
Is the creditor an insider or related party?			
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
Creditor's email address, if known			
Date debt was incurred	Is anyone else liable on this claim?		
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)			
Last 4 digits of account number			
Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is:		
Check all that apply			

Debtor	Mack Industries, LTD	Case number (if known)	17-09308
Name			
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
2.2 4 Amalgamated Bank Creditor's Name 1 Monroe Street Chicago, IL 60602 Creditor's mailing address		Describe debtor's property that is subject to a lien 1020 East 153rd Street, South Holland, Illinois - Mack - Hold <hr/> Describe the lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)	
		As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.			
2.2 5 Amalgamated Bank Creditor's Name 1 Monroe Street Chicago, IL 60602 Creditor's mailing address		Describe debtor's property that is subject to a lien 1014 Eagle Point Drive, Matteson, Illinois - Mack - Hold <hr/> Describe the lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)	
		As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.			
2.2 6 Amalgamated Bank Creditor's Name 1 Monroe Street Chicago, IL 60602 Creditor's mailing address		Describe debtor's property that is subject to a lien 18921 Willow Avenue, Country Club Hills, Illinois - Mack - Hold <hr/> Describe the lien	
		As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	

Debtor	Mack Industries, LTD	Case number (if known)	17-09308
Name			
<p>Is the creditor an insider or related party?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p>			
Creditor's email address, if known			
Date debt was incurred			
Last 4 digits of account number			
<p>Do multiple creditors have an interest in the same property?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p>			
<p>As of the petition filing date, the claim is:</p> <p>Check all that apply</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p>			
<hr/>			
2.2 7 Amalgamated Bank Creditor's Name 1 Monroe Street Chicago, IL 60602 Creditor's mailing address Creditor's email address, if known Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien 2824 186th Street, Lansing, Illinois <hr/> <p>Describe the lien</p> <p>Is the creditor an insider or related party?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is:</p> <p>Check all that apply</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p>	\$87,299.72 \$135,000.00	
<hr/>			
2.2 8 Amalgamated Bank Creditor's Name 1 Monroe Street Chicago, IL 60602 Creditor's mailing address Creditor's email address, if known Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien 7375 Yourktown, Frankfort, Illinois - Mack - Hold <hr/> <p>Describe the lien</p> <p>Is the creditor an insider or related party?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is:</p> <p>Check all that apply</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p>	\$240,000.00 \$275,000.00	
<hr/>			

Debtor **Mack Industries, LTD**
Name

Case number (if known)

17-09308

<p>2.2 9</p> <p>Amalgamated Bank Creditor's Name</p> <p>1 Monroe Street Chicago, IL 60602 Creditor's mailing address</p> <p>Creditor's email address, if known</p> <p>Date debt was incurred</p> <p>Last 4 digits of account number</p> <p>Do multiple creditors have an interest in the same property?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p>	<p>Describe debtor's property that is subject to a lien 317 East Hirsch Avenue, Northlake, Illinois - Mack - Hold</p> <p>Describe the lien</p> <p>Is the creditor an insider or related party?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is: Check all that apply</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p>\$161,250.00</p> <p>\$150,000.00</p>	
<p>2.3 0</p> <p>Amalgamated Bank Creditor's Name</p> <p>1 Monroe Street Chicago, IL 60602 Creditor's mailing address</p> <p>Creditor's email address, if known</p> <p>Date debt was incurred</p> <p>Last 4 digits of account number</p> <p>Do multiple creditors have an interest in the same property?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p>		<p>Describe debtor's property that is subject to a lien 370 Mackinaw Avenue, Calumet City, Illinois</p> <p>Describe the lien</p> <p>Is the creditor an insider or related party?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is: Check all that apply</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p>\$104,000.00</p> <p>\$100,000.00</p>
<p>2.3 1</p> <p>Amalgamated Bank Creditor's Name</p> <p>1 Monroe Street Chicago, IL 60602 Creditor's mailing address</p> <p>Creditor's email address, if known</p> <p>Date debt was incurred</p>		<p>Describe debtor's property that is subject to a lien 15820 South Park Avenue, South Holland, Illinois - Mack - Hold</p> <p>Describe the lien</p> <p>Is the creditor an insider or related party?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p>	<p>\$129,600.00</p> <p>\$140,000.00</p>

Debtor Mack Industries, LTD

Case number (if known)

17-09308

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

No

Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

- Contingent
- Unliquidated
- Disputed

2.3 **Highland Park Bank and Trust**

Creditor's Name

**1949 St. Johns Avenue
Highland Park, IL 60035**

Creditor's mailing address

Describe debtor's property that is subject to a lien

228 East 140th Place, Dolton, Illinois - Mack - Hold

\$80,764.36

\$90,000.00

Describe the lien

Is the creditor an insider or related party?

No

Yes

Is anyone else liable on this claim?

No

Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

No

Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

- Contingent
- Unliquidated
- Disputed

2.3 **Marquette Bank**

Creditor's Name

**2570 East Lincoln Hwy
New Lenox, IL 60451**

Creditor's mailing address

Describe debtor's property that is subject to a lien

16326 Shawnee, Lockport, Illinois - Mack - Hold

\$261,238.64

\$285,000.00

Describe the lien

Is the creditor an insider or related party?

No

Yes

Is anyone else liable on this claim?

No

Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

No

Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

- Contingent
- Unliquidated
- Disputed

2.3 **Midland State Bank**

Creditor's Name

**18249 Briggs Street
Joliet, IL 60432**

Describe debtor's property that is subject to a lien

5235 Diane Court, Oak Forest, Illinois - Estate - Sold

\$224,000.00

\$284,900.00

Debtor Name	Mack Industries, LTD	Case number (if known)	17-09308
Creditor's mailing address	Describe the lien		
Is the creditor an insider or related party?			
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
Is anyone else liable on this claim?			
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)			
Date debt was incurred			
Last 4 digits of account number			
Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is:		
Check all that apply			
<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed			
2.3 5 Midland State Bank Creditor's Name 18249 Briggs Street Joliet, IL 60432 Creditor's mailing address			
Describe debtor's property that is subject to a lien			
6619 South Ellis Avenue, Chicago, Illinois - Estate			
\$156,000.00	\$200,000.00		
Creditor's email address, if known	Describe the lien		
Is the creditor an insider or related party?			
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
Is anyone else liable on this claim?			
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)			
Date debt was incurred			
Last 4 digits of account number			
Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is:		
Check all that apply			
<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed			
2.3 6 Midland State Bank Creditor's Name 18249 Briggs Street Joliet, IL 60432 Creditor's mailing address			
Describe debtor's property that is subject to a lien			
18340 Mulberry Terrace, Country Club, Illinois - Mack - Hold			
\$120,000.00	\$130,000.00		
Creditor's email address, if known	Describe the lien		
Is the creditor an insider or related party?			
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
Is anyone else liable on this claim?			
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)			
Date debt was incurred			
Last 4 digits of account number			
Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is:		
Check all that apply			

Debtor	Mack Industries, LTD		Case number (if known)	17-09308
Name				
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
2.3 7 Midland State Bank <small>Creditor's Name</small> 18249 Briggs Street Joliet, IL 60432 <small>Creditor's mailing address</small>		<small>Describe debtor's property that is subject to a lien</small> 101 South Wabash Avenue, Glenwood, Illinois - Investor - Seller Financed		\$96,000.00 \$140,000.00
		<small>Describe the lien</small>		
		<small>Is the creditor an insider or related party?</small>		
		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
		<small>Is anyone else liable on this claim?</small>		
		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
<small>Do multiple creditors have an interest in the same property?</small>		<small>As of the petition filing date, the claim is:</small> <small>Check all that apply</small>		
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
2.3 8 Old Second Bank <small>Creditor's Name</small> 333 W. Wacker Drive Suite 710 Chicago, IL 60606 <small>Creditor's mailing address</small>		<small>Describe debtor's property that is subject to a lien</small> 16800 Oak Park Avenue, Tinley Park, Illinois - Commercial		\$308,950.25 \$450,000.00
		<small>Describe the lien</small>		
		First Mortgage		
		<small>Is the creditor an insider or related party?</small>		
		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
		<small>Is anyone else liable on this claim?</small>		
		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
<small>Do multiple creditors have an interest in the same property?</small>		<small>As of the petition filing date, the claim is:</small> <small>Check all that apply</small>		
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
2.3 9 Republic Bank <small>Creditor's Name</small> 120 W. Madison Suite 200 Chicago, IL 60602 <small>Creditor's mailing address</small>		<small>Describe debtor's property that is subject to a lien</small> 6800 Indiana Avenue, Chicago, Illinois - Employee Option		\$291,878.62 \$450,000.00
		<small>Describe the lien</small>		
		First Mortgage		

Debtor	Mack Industries, LTD	Case number (if known)	17-09308
Name			
<p>Is the creditor an insider or related party?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p>			
<p>Creditor's email address, if known</p> <p>Date debt was incurred 2016</p> <p>Last 4 digits of account number</p> <p>Do multiple creditors have an interest in the same property?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p>		<p>As of the petition filing date, the claim is:</p> <p>Check all that apply</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p>	
<p>2.4 0 Republic Bank</p> <p>Creditor's Name</p> <p>120 W. Madison Chicago, IL 60602</p> <p>Creditor's mailing address</p> <p>Creditor's email address, if known</p> <p>Date debt was incurred 2015</p> <p>Last 4 digits of account number</p> <p>Do multiple creditors have an interest in the same property?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p>		<p>Describe debtor's property that is subject to a lien</p> <p>17759 Bretz Drive, Homewood, IL 17801 Bretz Drive, Homewood, IL 17803 Bretz Drive, Homewood, IL 17807 Bretz Drive, Homewood, IL 17811 Bretz Drive, Homewood, IL 17847 Bretz Drive, Homewood, IL 17852 Bretz Drive, Homewood, IL</p> <p>As of the petition filing date, the claim is:</p> <p>Check all that apply</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>First Mortgage</p> <p>Is the creditor an insider or related party?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p>	
<p>2.4 1 StanCorp Mortgage Services</p> <p>Creditor's Name</p> <p>19225 Northwest Tannasbourne Drive Hillsboro, OR 97124</p> <p>Creditor's mailing address</p> <p>Creditor's email address, if known</p> <p>Date debt was incurred 2016</p> <p>Last 4 digits of account number</p> <p>Do multiple creditors have an interest in the same property?</p>		<p>Describe debtor's property that is subject to a lien</p> <p>1620 West Warren Blvd, Chicago, Illinois - Commercial</p> <p>As of the petition filing date, the claim is:</p> <p>Check all that apply</p> <p>First Mortgage</p> <p>Is the creditor an insider or related party?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is:</p> <p>Check all that apply</p>	

Debtor Mack Industries, LTD

Case number (if known)

17-09308

No
 Yes. Specify each creditor, including this creditor and its relative priority.

Contingent
 Unliquidated
 Disputed

2.4 **StanCorp Mortgage Services**

Creditor's Name

19225 Northwest Tannasbourne Drive Hillsboro, OR 97124

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

2015

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

No
 Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

2008-2010 West Warren Blvd, Chicago, Illinois - Commercial

\$719,415.58

\$950,000.00

Describe the lien

First Mortgage

Is the creditor an insider or related party?

No
 Yes

Is anyone else liable on this claim?

No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

Contingent
 Unliquidated
 Disputed

2.4 **Talmer**

Creditor's Name

333 W. Wacker Drive Chicago, IL 60606

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

2016

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

No
 Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

18610 Maple Avenue, Country Club Hills, Illinois - Employee Option

\$160,000.00

\$260,000.00

Describe the lien

First Mortgage

Is the creditor an insider or related party?

No
 Yes

Is anyone else liable on this claim?

No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

Contingent
 Unliquidated
 Disputed

2.4 **Talmer Bank and Trust**

Creditor's Name

333 West Wacker Drive Suite 710 Chicago, IL 60606

Creditor's mailing address

Describe debtor's property that is subject to a lien

4 Alexander Court, Bolingbrook, Illinois - Employee Option

\$270,000.00

\$350,000.00

Describe the lien

First Mortgage

Debtor **Mack Industries, LTD**
Name

Case number (if known) **17-09308**

Creditor's email address, if known

Date debt was incurred

2016

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

No

Yes. Specify each creditor, including this creditor and its relative priority.

Is the creditor an insider or related party?

No

Yes

Is anyone else liable on this claim?

No

Yes. Fill out Schedule H: Codebtors (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

- Contingent
- Unliquidated
- Disputed

**2.4
5**

Talmer Bank and Trust

Creditor's Name

**333 West Wacker Drive
Suite 710
Chicago, IL 60606**

Creditor's mailing address

Describe debtor's property that is subject to a lien

**17431 Community Street, Lansing, Illinois -
Investor - Pending**

\$101,250.00

\$110,000.00

Describe the lien

Is the creditor an insider or related party?

No

Yes

Is anyone else liable on this claim?

No

Yes. Fill out Schedule H: Codebtors (Official Form 206H)

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

No

Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

- Contingent
- Unliquidated
- Disputed

**2.4
6**

Talmer Bank and Trust

Creditor's Name

**333 West Wacker Drive
Suite 710
Chicago, IL 60606**

Creditor's mailing address

Describe debtor's property that is subject to a lien

**526 Illinois Avenue, Glenwood, Illinois - Mack
- Hold**

\$108,750.00

\$125,000.00

Describe the lien

Is the creditor an insider or related party?

No

Yes

Is anyone else liable on this claim?

No

Yes. Fill out Schedule H: Codebtors (Official Form 206H)

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

No

Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

- Contingent
- Unliquidated
- Disputed

Debtor	Mack Industries, LTD	Case number (if known)	17-09308
Name			
2.4 7	Talmer Bank and Trust	Describe debtor's property that is subject to a lien	\$161,250.00
Creditor's Name 333 West Wacker Drive Suite 710 Chicago, IL 60606		4910 Bay View Drive, Richton Park, Illinois - Mack - Hold	\$215,000.00
Creditor's mailing address		Describe the lien	
Creditor's email address, if known		Is the creditor an insider or related party?	
Date debt was incurred		<input checked="" type="checkbox"/> No	
Last 4 digits of account number		<input type="checkbox"/> Yes	
Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.		Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H)	
As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed			
2.4 8	Talmer Bank and Trust	Describe debtor's property that is subject to a lien	\$100,500.00
Creditor's Name 333 West Wacker Drive Suite 710 Chicago, IL 60606		4625 189th Street, Country Club Hills, Illinois - Mack - Hold	\$130,000.00
Creditor's mailing address		Describe the lien	
Creditor's email address, if known		Is the creditor an insider or related party?	
Date debt was incurred		<input checked="" type="checkbox"/> No	
Last 4 digits of account number		<input type="checkbox"/> Yes	
Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.		Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H)	
As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed			
2.4 9	Talmer Bank and Trust	Describe debtor's property that is subject to a lien	\$101,250.00
Creditor's Name 333 West Wacker Drive Suite 710 Chicago, IL 60606		18900 East Oakwood Court, Country Club Hills, Illinois - Mack - Hold	\$130,000.00
Creditor's mailing address		Describe the lien	
Creditor's email address, if known		Is the creditor an insider or related party?	
Date debt was incurred		<input checked="" type="checkbox"/> No	

Debtor **Mack Industries, LTD**
Name

Case number (if known) **17-09308**

Last 4 digits of account number

Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Do multiple creditors have an interest in the same property?

No

Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:
Check all that apply

- Contingent
- Unliquidated
- Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$9,310,207.7

8

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did
you enter the related creditor?

Last 4 digits of
account number for
this entity

Fill in this information to identify the case:

Debtor name Mack Industries, LTD

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS

Case number (if known) 17-09308

Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
- Yes. Go to line 2.

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim	
3.1	Nonpriority creditor's name and mailing address ABC Supply Co. 15631 Collection Center Chicago, IL 60693 Date(s) debt was incurred <u>2016</u> Last 4 digits of account number <u>A616</u>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Building Supplies</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<u>\$113,568.00</u>
3.2	Nonpriority creditor's name and mailing address Accident Insurance Co. Dept. 104 PO Box 2252 Birmingham, AL 35246 Date(s) debt was incurred <u>2016</u> Last 4 digits of account number <u>_</u>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Insurance Services</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<u>\$347,243.00</u>
3.3	Nonpriority creditor's name and mailing address Alt Luck, Inc. 10139 Minnick Avenue Oak Lawn, IL 60453 Date(s) debt was incurred <u>2016</u> Last 4 digits of account number <u>_</u>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>_</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<u>\$19,389.00</u>
3.4	Nonpriority creditor's name and mailing address Amalgamated Bank 1 Monroe Street Chicago, IL 60602 Date(s) debt was incurred <u>2016</u> Last 4 digits of account number <u>_</u>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Unsecured Portion of Mortgages on Various Real Properties Listed on Schedule A</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<u>\$84,000.00</u>

Debtor	Mack Industries, LTD Name	Case number (if known)	17-09308
3.5	Nonpriority creditor's name and mailing address Amari&Locallo 734 N. Wells Street Chicago, IL 60654 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
		Basis for the claim: _____	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$44,013.00
3.6	Nonpriority creditor's name and mailing address American Express P.O Box 30384 Salt Lake City, UT 84130 Date(s) debt was incurred _____ Last 4 digits of account number <u>1000</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
		Basis for the claim: _____	\$0.00
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.7	Nonpriority creditor's name and mailing address American Residential Leasing Co LLC 7047 E. Greenway Parkway Scottsdale, AZ 85254 Date(s) debt was incurred <u>2014-2016</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed
		Basis for the claim: <u>Pending Lawsuit in State Court for Alleged Breach of Contract; Amount is undetermined and disputed by Debtor</u>	\$4,000,000.00
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.8	Nonpriority creditor's name and mailing address Ann McClelland 15225 Willow Creek Lane North Aurora, IL 60542 Date(s) debt was incurred <u>2005-2016</u> Last 4 digits of account number <u>N/A</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
		Basis for the claim: <u>Loans Made to Mack Industries, Ltd. from personal funds</u>	\$2,390,000.00
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.9	Nonpriority creditor's name and mailing address Bank of America P.O. Box 851001 Dallas, TX 75285-1001 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
		Basis for the claim: _____	\$6,001.18
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.10	Nonpriority creditor's name and mailing address Benchmark Financial Group 1730 Park Street Suite 214 Naperville, IL 60563 Date(s) debt was incurred <u>2015-2016</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
		Basis for the claim: _____	\$65,489.00
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.11	Nonpriority creditor's name and mailing address C.E.S 2136 E Glenwood Dyer Road Chicago Heights, IL 60411 Date(s) debt was incurred <u>2016</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
		Basis for the claim: _____	\$428,160.00
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor **Mack Industries, LTD**
Name

Case number (if known) **17-09308**

3.12	Nonpriority creditor's name and mailing address Capital One Commercial/Menards PO Box 5219 Carol Stream, IL 60197	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$125,912.00
	Date(s) debt was incurred <u>2016</u>	<input type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim: <u>Building Supplies</u>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.13	Nonpriority creditor's name and mailing address Chase INK PO BOX 1423 Charlotte, NC 28201-1423	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$72,222.54
	Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim: _____	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.14	Nonpriority creditor's name and mailing address EFS Corporate	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$0.00
	Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim: _____	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.15	Nonpriority creditor's name and mailing address Home Depot Credit Services PO Box 9101 Des Moines, IA 50368	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$17,240.00
	Date(s) debt was incurred <u>2016</u>	<input type="checkbox"/> Contingent	
	Last 4 digits of account number <u>2188</u>	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim: <u>Building Supplies</u>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.16	Nonpriority creditor's name and mailing address Home Depot pro Xtra	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$3,292.70
	Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim: _____	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.17	Nonpriority creditor's name and mailing address James H. McClelland, Jr. 111 Ruffled Feathers Lemont, IL 60439	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$80,000.00
	Date(s) debt was incurred <u>2015-2016</u>	<input type="checkbox"/> Contingent	
	Last 4 digits of account number <u>N/A</u>	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim: <u>Loan Made to Mack Industries, Ltd. from personal funds</u>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.18	Nonpriority creditor's name and mailing address Lowes PO Box 530970 Atlanta, GA 30353	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$175,249.00
	Date(s) debt was incurred <u>2016</u>	<input type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim: <u>Building Supplies</u>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor	Name	Case number (if known)	17-09308
3.19	Mack Industries, LTD Mack Services, LLC 6820 Centennial Drive Tinley Park, IL 60477	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$64,372.00
	Date(s) debt was incurred <u>2015-2016</u>	Basis for the claim: <u>Loans to Mack Industries, Ltd.</u>	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.20	Menards Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$110,194.92
		Basis for the claim: _____	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.21	Midland Federal Savings & Loan 15732 South Bell Road Homer Glen, IL 60491	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$22,000.00
	Date(s) debt was incurred <u>2016</u>	Basis for the claim: <u>Unsecured Portion of Mortgage on 1834 Mulberry Terrace, Country Club Hills, IL</u>	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.22	Protection One PO Box 219044 Kansas City, MO 64121	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$65,296.00
	Date(s) debt was incurred <u>2016</u>	Basis for the claim: _____	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.23	Republic Services, Inc. PO Box 9001043 Louisville, KY 40290	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$45,936.00
	Date(s) debt was incurred _____	Basis for the claim: _____	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.24	Reveliotis Law, P.C. 1030 Higgins Road Suite 101 Park Ridge, IL 60068	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$94,878.00
	Date(s) debt was incurred <u>2015-2016</u>	Basis for the claim: <u>Legal Services</u>	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.25	Sears Commercial Pro PO Box 105525 Atlanta, GA 30348	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$60,309.00
	Date(s) debt was incurred <u>2016</u>	Basis for the claim: <u>Building Supplies</u>	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor	Mack Industries, LTD Name	Case number (if known)	17-09308
3.26	Nonpriority creditor's name and mailing address Wells Fargo Financial Leasing PO Box 10306 Des Moines, IA 50306 Date(s) debt was incurred <u>2016</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply.	\$91,692.00
		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
		Basis for the claim: _____	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Mark Bina, Esq. Quarles&Brady LLP 300 N. LaSalle St., Suite 4000 Chicago, IL 60654	Line <u>3.7</u>	<u>3970</u>
		<input type="checkbox"/> Not listed. Explain _____	

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1
5b. Total claims from Part 2

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ <u>0.00</u>
5b.	+ \$ <u>8,526,457.34</u>
5c.	\$ <u>8,526,457.34</u>

Fill in this information to identify the case:

Debtor name **Mack Industries, LTD**

United States Bankruptcy Court for the: **NORTHERN DISTRICT OF ILLINOIS**

Case number (if known) **17-09308**

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest

Est. closing 4/24/17 on Residential Property

State the term remaining

**Bry
19000 Hamlin Avenue
Flossmoor, IL 60422**

List the contract number of any government contract

Fill in this information to identify the case:

Debtor name Mack Industries, LTD

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS

Case number (if known) 17-09308

Check if this is an amended filing

Official Form 206H Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

	Name	Mailing Address	Name	Check all schedules that apply:
2.1	James McClelland	15225 Willow Creek Drive Orland Park, IL 60467 Mr. McClelland has personally guaranteed these loans.	Algarnated Bank	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____